

Junior ISA application form

Child details

Title:

Forenames:

Surname:

Date of birth:
 DD MM YYYY

Permanent residential address:

Postcode:

The eligible child will be the beneficial owner of the investments held in this Junior ISA. If the eligible child is aged 16 years or over please provide their National Insurance number:

I apply to subscribe for a Bordier UK Junior ISA for the tax year 20___/20___ and each subsequent year until further notice.

Parent details

Title:

Forenames:

Surname:

Date of birth:
 DD MM YYYY

Permanent residential address:

Postcode:

Cancellation policy

If you decide not to proceed with this Junior ISA application, then please write to us at Bordier & Cie (UK) PLC, 23 King Street, St James's, London SW1Y 6QY. You should request that we liquidate the child's Junior ISA portfolio and the market value repaid to them, together with any interest payable thereon. You have 14 days in which to exercise this right.

Declaration and authorisation

(The parent must sign and date this section)

The child named will be the beneficial owner of the account investments.

I declare that:

- I am 16 years of age or over;
- I have parental responsibility for that child;
- the child does not have a Child Trust Fund account;
- I will be the registered contact for the Junior ISA;
- the child is resident in the UK, or is a UK Crown servant, a dependant of a UK Crown servant or is married to/in a civil partnership with a UK Crown servant;
- I have not subscribed and will not subscribe to another Junior ISA of this type for this child;
- I am not aware that this child has another Junior ISA of this type;
- I am not aware of other Junior ISA subscriptions that will result in this child exceeding the annual limit;
- I will not knowingly make subscriptions to Junior ISAs for this child that will result in the subscription limit being exceeded; and
- I agree to the Bordier UK Junior ISA terms and conditions and to inform Bordier & Cie (UK) PLC in writing immediately of any change in the child's circumstances. I understand that this application is subject to acceptance by Bordier & Cie (UK) PLC.

I hereby authorise Bordier & Cie (UK) PLC to:

- hold the child's cash subscription, Junior ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash;
- to make on the child's behalf any claims to relief from tax in respect of Junior ISA investments, and on my written request to transfer or pay to the child, as the case may be, Junior ISA investments, interest, dividends, rights or other proceeds in respect of such investments or any cash.

I declare that this application form has been completed to the best of my knowledge.

Signature:

Date:

DD MM YYYY

This document is issued and approved by Bordier & Cie (UK) PLC (of 23 King Street, St James's, London SW1Y 6QY), which is authorised and regulated by the Financial Conduct Authority, 12 Endeavour Square, London, E20 1JN. Incorporated in England No. 1583393.

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