

**For immediate release**

**Thursday 28 June 2018**

**BORDIER UK IS GLOBAL INVESTOR 'WEALTH MANAGER OF THE YEAR 2018'**

Specialist investment manager Bordier UK has been crowned 'Wealth Manager of the Year 2018' at the Global Investor Awards.

Presented at a Gala dinner at The Grange Tower Bridge Hotel in London last evening, these prestigious Awards recognise the most important contributions made in the world of asset management over the course of the previous year, showcasing the key achievements and attributes which set an organisation apart from its peers. Category winners were determined by a panel of independent and high-profile judges.

**Commenting on the triumph, Jamie MacLeod, Chief Executive Officer at Bordier UK said:**

"We are delighted and proud to receive this prestigious international Award. The Award acknowledges the continuing dedication of our team to the delivery of ever higher service standards, and consistent and long-term risk-adjusted investment performance.

Our pool of UK and international clients continues to grow, and this most sought-after Award tells us that we are delivering for our clients on all fronts."

**- ENDS -**

**Journalists seeking further information should contact:**

Gordon Puckey

Phoenix Financial PR

+44 (0) 7799 767 468

[gordon@phoenixfinancialpr.co.uk](mailto:gordon@phoenixfinancialpr.co.uk)

**NOTES TO EDITORS**

**About Bordier UK**

Bordier UK is the British arm of the Bordier Group and is based in St James's, at the heart of London's wealth management district. Known previously as Berry Asset Management PLC, it has been trading as Bordier UK since September 2014 and commands wide respect as one of the country's leading private portfolio management firms.

## **BORDIER UK IS GLOBAL INVESTOR 'WEALTH MANAGER OF THE YEAR 2018'../2**

The firm's relationship with the Bordier Group began in 2001 when a strategic alliance was formed through the Bordier Group's acquisition of a stake-holding in Berry.

Bordier UK is independently managed, under the leadership of Chief Executive Officer Jamie MacLeod, with the team that led Berry Asset Management PLC continuing to run the business to this day.

Bordier UK has a single focus, the provision of investment management services for UK, international and resident non-domiciled clients – private clients, trustees, personal pensions, charities and City livery companies included – its range of services becoming ever broader over the years.

Amongst its distinguishing features, Bordier UK:

- concentrates on investment management;
- has no in-house products to sell;
- has a clear, competitive and completely transparent pricing structure;
- submits portfolio performance data to Asset Risk Consultants (ARC);
- has its principals' money invested alongside that of its clients.

The firm has been recognised for the quality of its service, levels of client satisfaction, outstanding risk-adjusted investment performance over the longer term, and its innovations, having won or having been shortlisted for a wide range of industry awards over the years.

[www.bordieruk.com](http://www.bordieruk.com)

### **About Bordier & Cie**

The independent Bordier Group is built on solid foundations, with a strong Tier 1 capital ratio of over 30%. Established in Geneva in 1844, and operating in six countries across three continents, the Bordier Group manages circa £9.2bn for approximately 4,000 families.

Bordier & Cie is owned and managed by the descendants of the founding families, the Partners having unlimited personal liability for all the transactions entered into. The status of Partner is handed down from generation to generation to safeguard the permanence of the business. This distinctive aspect, together with its financial solidity, enables the Bordier Group to focus clearly on its clients' long-term goals, rather than on the short-term targets of outside shareholders.

The Bordier Group:

- manages AUM of circa £9.2bn (circa CHF 12.3bn) as of 31 March 2018;
- employs circa 250 staff globally, 36 of whom work within Bordier UK;
- has offices in Bern, Brest, Geneva, London, Montevideo, Nyon, Paris, Rennes, Singapore, Turks & Caicos Islands and Zurich.

[www.bordier.com](http://www.bordier.com)

**BORDIER UK IS GLOBAL INVESTOR 'WEALTH MANAGER OF THE YEAR 2018'../3**

*This document is issued and approved by Bordier & Cie (UK) PLC (of 23 King Street, St James's, London SW1Y 6QY), which is authorised and regulated by the Financial Conduct Authority, 25 The North Colonnade, Canary Wharf, London, E14 5HS. Incorporated in England No. 1583393.*