

Bordier UK Managed Portfolio Service

Balanced Strategy

May 2018

Key information

Benchmark

ARC Sterling Balanced PCI

Strategy details

Launch date	2 July 2012
Minimum initial investment	£20,000
Rebalancing strategy (minimum)	Quarterly
Currency	£ GBP
Annual management charge	0.75% + VAT
Annual yield (current)	1.46%

Annualised volatility and OCF

Bordier Balanced	5.27%
Ongoing charges figure (OCF)	0.79%

Annualised volatility data as at 31/05/18 - Source: FE Analytic

Investment update - May

May saw the trade war between the US and China temporarily put on hold as officials from the two nations reached “a consensus on taking effective measures”. Consequently, the UK market rose as the US dollar gained more strength against the pound, further increasing valuations of companies with international earnings exposure. Geopolitical tensions continued to mount during the month with tensions in the Middle East showing little signs of abating and closer to home, the emergence of Italy’s populist government adding to market concerns; this uncertainty saw UK markets fall from an all-time high in May. Considering our current measured approach to global markets no changes were made to the Balanced strategy during the month, with equity exposure remaining at 46%. A wide range of short duration fixed interest and alternative investments continue to make up the majority of the strategy’s underlying holdings, which have contributed to the positive year to date returns. We remain alert to potential investment opportunities that will allow the strategy to move back towards a long term, neutral equity position, with available cash remaining at 5%.

Discretionary manager

Bordier & Cie (UK) PLC
23 King Street
St James’s
London
SW1Y 6QY
t: +44 (0)20 7667 6600
w: www.bordieruk.com

Bordier UK Managed Portfolio Service

Our Bordier UK Managed Portfolio Service (‘BMPS’) has been awarded the maximum Defaqto 5 stars as a solution for advisers to manage client assets directly with Bordier UK. The service invests actively in collective investment funds, which helps to ensure that investors benefit from a diversified spread of investments across a wide range of different asset classes, not just in the UK but in overseas markets as well.

There are five investment strategies for you to choose from. Each has its own risk profile and all of them are actively managed by us to ensure that we meet your investment goals. You can choose an income option in all of our risk strategies, which means that you could benefit from regular income from your investments as well as potential long-term capital growth.

Investment objective

The objective is to build capital in real (inflation-adjusted) terms over the medium to longer term. Investors should expect reasonable correlation to stockmarket behaviour and rewards, including quite sharp fluctuations in values, but also some protection in times of market weakness.

Risk category

The strategy is managed with a medium attitude towards risk with a maximum target of 60% invested in global equity markets at any given time and has received a Defaqto Risk Rating 4 - Low Risk.

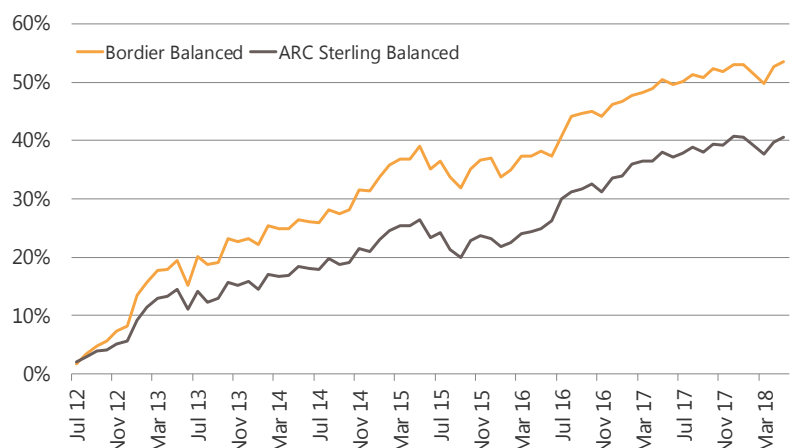


Model performance

	1mth	6mth	YTD	1yr	3yr	5yr	Start*
BMPS Balanced	0.70%	1.34%	0.37%	2.54%	12.21%	31.31%	53.89%
ARC Balanced	0.80%	0.64%	-0.57%	1.58%	11.83%	24.07%	40.82%

Data as at 31/05/18 (*Inception from 02/07/12 to 31/05/18) - Figures net of 0.75% + VAT
Source: FE Analytics

Inception performance



Past performance is not a guide to future results
Source: FE Analytics (See risk warning overleaf)

Bordier & Cie (UK) PLC | Specialist investment manager

23 King Street | St James’s | London SW1Y 6QY | t +44 (0)20 7667 6600 | f +44 (0)20 7930 2911 | bordieruk.com
Authorised and regulated by the Financial Conduct Authority (FRN. 114324). Incorporated in England No.1583393. Registered Office as above.



About Bordier UK

Bordier & Cie (UK) PLC ('Bordier UK') is a specialist investment manager that promotes a long-standing culture of consistency and excellence, whether in the performance of our portfolios, the service given by our staff or our award-winning reporting.

Bordier UK focuses on managing the wealth of individuals, families and trustees. We manage portfolios for pensions, trusts, charities, offshore bonds, livery companies, institutions and welfare committees, as well as investments from our own staff. Working alongside professional advisers and managing investment solutions on behalf of their clients is core to the Bordier UK business.

Bordier UK was previously known as Berry Asset Management PLC, one of the country's most widely respected private portfolio management firms. The team that led Berry Asset Management continue to run the business to this day.

Bordier UK is part of the Bordier Group. The Bordier Group is built on solid foundations, with a strong tier one capital ratio of over 30%. Established in Geneva in 1844, the Bordier Group operates in six countries across three continents, managing assets of circa £9.2bn for approximately 4,000 families (Source: Bordier & Cie as at 31 March 2018).

Contact us



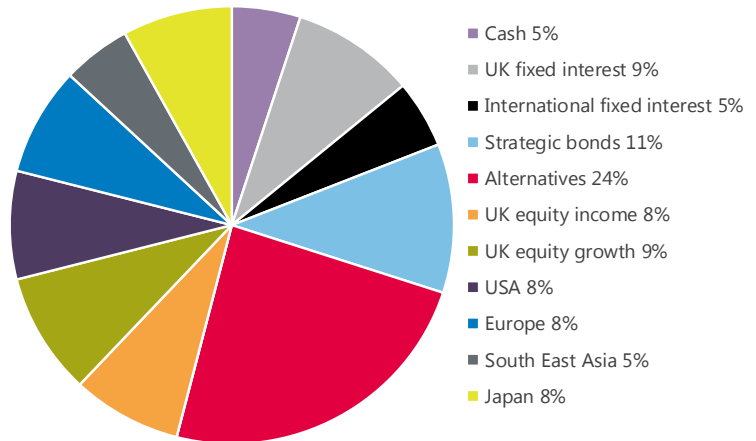
David Muncaster

Director of Sales and Marketing
david.muncaster@bordieruk.com

For further information on this strategy or any of our other investment services please contact David Muncaster or a member of our sales team at sales@bordieruk.com.

Bordier & Cie (UK) PLC |
Specialist investment manager |
23 King Street | St James's | London SW1Y 6QY |
t : +44 (0)20 7667 6600 |

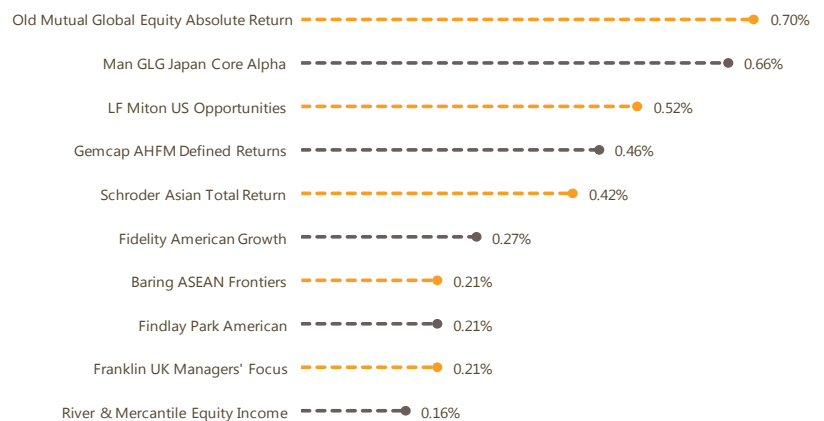
Asset allocation



Top 10 holdings

Holding	%	Holding	%
Janus Henderson UK Absolute Return	8	Cash (deposit)	5
Gemcap AHFM Defined Returns	7	JOHCM Continental European	5
Old Mutual Global Equity Absolute Return	7	Newton Global Dynamic Bond	5
Man GLG Japan Core Alpha	6	LF Miton US Opportunities	4
Schroder Strategic Credit	6	M&G UK Inflation Linked Corporate Bond	4

Top contributors over 1 year



Discrete annual returns

Data as at 31/05/18 Source: FE Analytics

	2012*	2013	2014	2015	2016	2017
BMPS Balanced	6.90%	12.85%	6.94%	4.52%	7.59%	5.80%
ARC Balanced	5.06%	9.24%	4.07%	1.87%	8.64%	6.69%

Data to 31/12/17 (*2012 performance from 02/07/12) - Figures net of 0.75% + VAT
Source: FE Analytics

Risk warning: The value of an investment and any income from it may fall as well as rise, may be affected by exchange rate fluctuations and you may not get back the amount you originally invested. The information in this factsheet does not constitute an offer of, or an invitation to buy or sell any security. Levels and bases of tax can change. The securities detailed in this factsheet may not be suitable for all investors. The model portfolio is applied to client accounts by the platform provider but it may take some time for the client accounts to mirror the model. Bordier & Cie (UK) PLC recommends that you seek the advice of your financial adviser.

Issued by Bordier & Cie (UK) PLC, 23 King Street, St James's, London SW1Y 6QY. Authorised and regulated by the Financial Conduct Authority. Incorporated in England No. 1583393, registered office as above.

EXT/FACTSHEET/180614/1.0/AIH

