

Child details

Title:

Forenames:

Surname:

Date of birth:
 DD MM YYYY

Permanent residential address:

Postcode:

The eligible child will be the beneficial owner of the investments held in this Junior ISA. If the eligible child is aged 16 years or over please provide their National Insurance number:

Tax Identity Number (TIN) / Unique Tax Payer Reference (UTR):

I apply to subscribe for a Bordier UK Junior ISA for the tax year 20___/20___ and each subsequent year until further notice.

Parent details

Title:

Forenames:

Surname:

Date of birth:
 DD MM YYYY

Permanent residential address:

Postcode:

Cancellation policy

If you decide not to proceed with this ISA application, then please write to us at Bordier & Cie (UK) PLC, 23 King Street, St James's, London SW1Y 6QY. You should request that we liquidate your ISA portfolio and the market value repaid to you, together with any interest payable thereon. You have 14 days in which to exercise this right.

Declaration and authorisation

(The parent must sign and date this section)

I am applying to open a Junior ISA. I declare that I am 16 years of age or over and have parental responsibility for the eligible child named above. I will be the registered contact for the Junior ISA. I have not subscribed and will not subscribe to another Junior ISA of this type for this eligible child. I am not aware that this eligible child has another Junior ISA of this type and I am not aware of other Junior ISA subscriptions that will result in this eligible child exceeding the annual limit. I will not knowingly make subscriptions Junior ISAs for this eligible child that will result in the subscription limit being exceeded. I agree to be bound by the Terms and Conditions of the Bordier UK ISA, and to inform Bordier & Cie (UK) PLC in writing immediately of any change in my circumstances. I understand that this application is subject to acceptance by Bordier & Cie (UK) PLC.

I hereby authorise Bordier & Cie (UK) PLC to hold my cash subscription, Junior ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash; to make on my behalf any claims to relief from tax in respect of Junior ISA investments, and on my written request to transfer or pay to me, as the case may be, Junior ISA investments, interest, dividends, rights or other proceeds in respect of such investments or any cash.

I declare that this application form has been completed to the best of my knowledge.

Signature:

Date:

DD MM YYYY

The value of investments, and the income arising from them, can go down as well as up, and is not guaranteed, which means that you may not get back what you invested. Past performance is not a reliable indicator of future results. Changes in exchange rates may also cause an investment to fluctuate in value. Levels of taxation depend on your individual circumstances and the value of any tax reliefs which apply. Whilst every effort has been made to ensure that the information contained in this document is correct, the directors of Bordier & Cie (UK) PLC can take no responsibility for any action taken (or not taken) as a result of the matters discussed within it.

This document is issued and approved by Bordier & Cie (UK) PLC (of 23 King Street, St James's, London SW1Y 6QY), which is authorised and regulated by the Financial Conduct Authority, 25 The North Colonnade, Canary Wharf, London, E14 5HS. Incorporated in England No. 1583393. It is not intended as an offer to acquire or dispose of any security or interest in any security.