## Touchbutton

## No. 31, January 2015 Our Year in numbers

13		industry awards won or shortlisted in 2014
12		years of positive returns for our Defensive model
3		5 star Defaqto ratings
£6.5		billion Bordier & Cie group funds under management
21		average years' industry experience of Investment Committee members
27	V	average years' experience of Board members
66.0		percentage cumulative return for our Defensive Strategy over 10 years
10		years of outperformance of ARC Sterling Balanced Asset PCI for Balanced Model
83.3		percentage cumulative return for our Balanced Strategy over 10 years
171		years of Bordier looking after private clients
1		ARC Kitemark
2		City Wealth Gold Standard Awards
1,885		visits to our innovative online performance tool, Performance Tracker
0		in house products to sell
23		King Street, St James's, our new home in 2015

Bordier & Cie (UK) PLC | Wealth Management since 1844 79 Pall Mall | London SW1Y 5ES | t : +44 (0)20 7667 6600 | bordieruk.com

bordier |<sup>1844</sup>

If you no longer wish to receive Touchbutton please <u>click here.</u> Alternatively, you can write to us at: Bordier & Cie (UK) PLC, 79 Pall Mall, London, SW1Y 5ES, United Kingdom or email <u>unsubscribe@bordieruk.com</u>

Bordier & Cie (UK) PLC was formerly known as Berry Asset Management PLC, and is a specialist investment management company, dedicated to providing portfolio management services. We will advise and make a recommendation for you after we have assessed your needs. We offer Restricted advice as defined by the FCA rules, as we can only offer products from a limited number of companies. You may ask us for a list of the companies whose products we offer.

This document is not intended as an offer to acquire or dispose of any security or interest in any security. Potential investors should take their own independent advice to assess the suitability of investments. Whilst every effort has been made to ensure that the information contained in this presentation is correct, the directors of Bordier & Cie (UK) PLC can take no responsibility for any action taken (or not taken) as a result of the matters discussed within it.

© 2014 Bordier & Cie (UK) PLC. All rights reserved.